		RANCHISE PIPELI ASOBIOSINO EUROSINO	NE BY DEAL 2003 00'S DINE CARRES				The state of the state of			
					Franchise Value	Value				
			Ţ	<u>:</u>	i d	į	Balance Of Year 2003	Future Years	Franchise Revenue Total	Probability Weighted Pipeline
PRODUCT	DEAL.	PROBABILITY	3	Aug	2	3	2007			
	Activo Moreno - advisory for Anahelm Angels (D030970)	5	882		,	1		, ,	882	882
	Attail Milliand - advisory to Artenanti magain (2000) 3 Avel Sanboer - advise on Regional Newspaper consolidation (Desert F (D031739)	0					. !	2,000	2,900	. 12
	Axel Springer - Divestiture adv of Rologravure printing - Ink / Ink (D031049)	52			,		1,500	•	906	2/0
	Boosey & Hawkes - divestiture advisory (Proj Brahms) / Brahms* (0015359)	8	1,000		,		1111		4411	1.103
	BusinessWire - general advisory (D005685)	55	ı	•	•		1.44		4.4	,
	Carlin America et al - acq of Wamer Chappell Music (D032581)	0 (4		, ,	. ,	000	,	9,000	•
	Deutsche Telekom - sale advisory of DeTeMedien (Pyramid) / Pyramid (D026058)	> 0		, ,			•	6,000	000'9	•
	Deutsche Telekom - Sale options for 16% stake in SES (0011449)	2, 50		•	•	•	3,970		3,970	556
	y Prieto	3 ←	•		,		•	3,529	3,529	• }
	Entrais Communications - strategic opinals (cozo 19)	35	•	,	•		3,000		3,000	750
		×	•				7,184	,	7,184	1,796
	CONTINUES DE CONTINUES DE LA CONTINUE DE CONTINUES DE CONTINUE DE CONTINUES DE CONT	153	•	•	•	•	13,233	• ;	13,233	3,308
		0	į		Ū		٠	3,529	3,529	
	Department of the strategic advisory to interactive Data Corp (D025865)	0	,		,		3,970	•	3,970	. 6
	Taylor & Francis - pol acon of Blackwell STM oublishing subs (0012872)	23	•		r		4,000	•	30,4	3 6
	Taylor Neison Sofres - acon of NFO (Nectar) / Nectar (D030093)	75	5,747	,		,	1000	7 6 900	44 367	45,047
Total M&A			7,629				A/9'00	000,0	1000	
			7 629		-	,	60,679	16,058	73,367	15,017
Total Advisory			1000							-
	Cartyle Addedota and ford for Charact Day Most/Dhasa II / Phase 2 (D025662)	52	•	,	6,528	,	,	•	6,528	1,632
	Crown Media - HY - Q2 03 (DQ31553)	ĸ	•		1.103		,	•	3 5	363
	Spanish Broadcasting - financing options (2003) (D031597)	52	•	• }	1,412	,	4		2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	1,147
	Young Broadcasting - \$250mm refinancing G3 03 (D031269)	ន		2,294	. 0			, ,	11.337	3,408
Total HYCM				4,634	otor's					
	(CARPORT) C acod () (II cook () acd the company of the cook () according to the cook ()	55	5.293		٠	•			5,293	1,323
	Carly(a/veish - acq inicg for tawest bey vest; riliage ii.) / Filiage 2 (Consecut)	S2	1,323	,		,			1,323	331
Total Loan Syndications	500		6,617	,	•		•	,	1100	2001
			£ 247	2 294	9.043			•	17,953	5,062
Total Debt Products			100							
	A val Caringagiking - Secondary Offering - Project Annabelle / Annabel (D022480)	0	,	•	i		15,000	•	15,000	
	Citadel Broadcasting - IPO (D023083)	20			2,647		, 67		7,047	276
	Salem Communications - secondary offering (3Q 02) (D024428)	28					200	, ,	000	4 000
	SES Global - Eur 700mn - Eur 1bn IPO - Project Gerard2 / Gerard2 (D013535)	90	,		, cr	• •	90.		23.158	17,389
	Time Warner Entertainment - IPO (0026173)	75			22, 130 26, 808		24 103		49,908	22,968
Total Equity Underwriting	liting			•	200,000					
	AND THE PROPERTY OF THE PROPER		-	,	25,805		24,103		49,908	22,868
Total Equity									695	37.6
	Pliney Bowes - investment grade offering (2003) (D032397)	99	750						25,000	3/5 6.250
	Publicis - DCM - project King 2 / King 2 (D024277)	25		25,000			25,750	6,825
Total GM DCM JV			ne)	000,62						
Total Lines	Tarest Boutening Cross Sallen Other		750	25,000				_	25,750	6,625
TOTAL LEGISLY FORMS	Constant of the state of the st						44 700	14.058	146 978	49.672
Total Corporate Finance Product	nce Product		14,896	27,284	34,848	•	74,782	10,000	210/201	

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FRANCHISE FUTURE PIPELINE	3.628		7
2003 FRANCHISE PIPELINE 2,647 - - 1,412 - 1,412	4,000 882 8628 6,283 2,647	1,323 1,323 1,323 1,103 2,3468 2,394	6,528 6,289 6,289 1,500 16,000 16,000 16,000 16,000 16,000 16,000 16,000
JUL FRANCHISE 2003 FRANCHISE VALUE 2,647 2,647			
YTD JUN FRANCHISE VALUE 4,378 6,485 1,385 1,385 1,829 1,829 1,829 1,635 1,539 1,63 1,63 1,63 1,63 1,63 1,63 1,63 1,63	1,014 4,630 324 	9223 (611) 1,472 33 70 70 7131 2232 693 1,113 (213) 7,43	(130) 7,487 5,011 1,500 1,500 1,000
JUN FRANCHISE VALUE (234) (234) (182) (146) (146) (146)		(1,189) 	
	NA A NA	NA N	255% 255% NIA
PRODUCT Equity-IPO Bends-Corporate High Vivid Sends-Corporate High Vivid Sends-Corporate High Vivid Sends-Corporate High Vivid Sends-Corporate High Vivid Bends-Corporate High Vivid Bends-Corporate High Vivid Equity-Corvertible Bends Bends-Corporate High Vivid Sends-Corporate High Vivid Acquisition Advisory Bends-Corporate High Vivid Sends-Corporate High Vivid Sends-Corporate High Vivid Sends-Corporate High Vivid Sends-Corporate High Vivid Acquisition Advisory	Adquisition Advisory Pondis-Corporate High Yield Senic Bank Dett Acquisition Advisory Acquisition Advisory Acquisition Advisory Benics-Corporate High Yield Senic Bank Dett Bank-Corporate High Yield Equity-IPO Cother M&A Advisory Equity-IPO Sondra-Corporate High Yield Senics-Carro-Corporate High Yield Senics-Carro-Corporate High Yield Senics-Carro-Corporate High Yield Senics-Carro-Corporate High Yield Senics-Carro-Car	Divastlura Advisory Farness Opinion Bonds-Corporale High Yield Bonds-Corporale High Yield Bonds-Corporate High Yield Bonds-Corporate High Yield Bonds-Corporate High Yield Senior Bank Deth Senior Bonds-Corporate High Yield Equity-Follow On Equity-Follow On Senior Bonds-Corporate High Yield Equity-Follow On Senior Bonds-Corporate High Yield Equity-Follow On Senior Bonds-Corporate High Yield Equity-Follow On	Bonds-Corporate High Yield Market Acquisition Advisory Bonds-Coall Market
DEAL Clistole Broadcasting IPO (DD23D66) DirecTV - bankHY financing (10_03) (D030500) Echosiar - acqui advisory and financing (6M IE) (D014801) Echosiar - acqui advisory and financing (6M IE) (D014801) Echosiar - acqui advisory and financing (6M IE) (D014801) Echosiar - acqui advisory and financing (6M IE) (D014801) Sinciar Broadcast Group - IY offering (40_02) (D014801) Sinciar Broadcast Group - rowenthe entering Can OS) (C031605) Sinciar Broadcast Group - rowenthe entering Can OS) (C031605) Sinciar Broadcast Group - rowenthe entering Can OS) (C031605) Sinciar Broadcast Group - rowenthe entering Can OS) (C031605) TH LeeBain/Blackstone - EXCLUSIVITY for Houghton Mifflin I / Versallies (D025069) TH LeeBain/Blackstone - EXCLUSIVITY for Houghton Mifflin I / Versallies (D022069) Industrial Broadcast Chronic Tritler I Tritler (T001480)	Outration Priess - Fright, Intellet / Totale - Los 1904. Johnston Priess - Fright, Intellet / Totale - Los 1904. TH. LeedBarif Blackdestone - EXCLUSIVITY for Houghton Mifflir / Versaliles (D025096) TH. LeedBarif Blackdestone - EXCLUSIVITY for Houghton Mifflir / Versaliles (D025066) TH. LeedBarif Blackdestone - EXCLUSIVITY for Houghton Mifflir / Versaliles (D025066) Taylor & Francis - pot acqn of Gleckwell STM publishing subs (D012672) Anuro Moreno - advisory for Anahelm Angels (D030970) CanylawNalest - and frog for Qwest Dav Wasi(Phose II) / Phase 2 (D025662) CanylawNalest - and frog for Qwest Dav Wasi(Phose II) / Phase 2 (D025662) CanylawNalest - and frog for Qwest Dav Kasi(Phose II) / Phase 1 (D023603) CanylawNalest - and frog for Qwest Dav East (Phase 1) / Phase 1 (D023603) CanylawNalest - and frog for Qwest Dav East (Phase 1) / Phase 1 (D023603) Reminis Communications - strategy coblints (D026116) Red Domnaley - and frog for Gyent Vellow Pages (D026434) Red Domnaley - and from from for Sprint Vellow Pages (D026434) Subries Davidson for Sprint Vellow Pages (D026434) Subries Davidson for Sprint Vellow Pages (D026434) Subries Davidson for Sprint Vellow Pages (D026434)	Acre Communications - general advisory (D00356) Albritto Communications - general advisory (D00356) Albritto Communications - HY (ad 02) (D00308) Albritton Communications - HY (ad 02) (D00308) Albritton Communications - HY (ad 02) (D00308) Gray TV - Sank Debt 02 03 (D034653) Gray Television - HY - D2 03 (D034653) Gray Television - HY offering (ad 02) (D022681) Gray Television - HY / Offering (ad 02) (D022681) Gray Television - HY offering (ad 02) (D022687) Lin TV - bank financing (12 03) (D0030168) Lin TV - bank financing (12 03) (D0030168) Lin TV - convertible bond & HY offering (2003) (D034437) Lin TV - convertible bond & HY offering (2003) (D034437) Lin TV - convertible bond & HY offering (2003) (D024428) Time Warner Entertainment - HO (D009173) Time Warner Entertainment - HO (D009173) Young Broad-Easting - S250mm (Pfranching 03 (S) (D021348)	Cariyia/Weish - acq frog for Owest Dax West(Phase II) / Phase 2 (1025662) Cariyia/Weish - acq frog for Owest Dax West(Phase II) / Phase 2 (1025662) Cariyia/Weish - acq frog for Owest Dax West(Phase II) / Phase 1 (2025662) Cariyia/Weish - acd frog for Owest Dax West(Phase II) / Phase 1 (2025603) RH Donnelley - acd finanding for Sprint Yellow Pages (1025434) Axel Springer - advise on Regional Newspaper consolication / Descert F (10031739) Axel Springer - Divestitute and Veryon Yellow Control (201644) Axel Springer-Divestitute advisory of Too Tarkedesin (201644) Axel Springer-Divestitute advisory - Project Annabel (1025049) Hotzbrinck - divestitute advisory - Project Annabel (1025040) Hotzbrinck - divestitute advisory - Project Servez (10250103) UCDecaux - acquetion advisory - Project Servez (10250103) Proficials - DCM - project Mag 2 / King 2 (1002427) TH Lea/Bain/Blacketone - EXCLUSIVITY for Houghton Miffin / Versailase (10026066)
fey	ries		Œ' Sijo Sii

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	PRANCHISE PUTURE PIPELINE		, , , , , , , , , , , , , , , , , , ,	
	AANCHISE 11.P.E 000 000 647 442	3233 (323 (441 (411 (411 (411 (411 (411 (411 (41	6,000	

DEAL TH Heefsan/Blackstone - EXCLUSIVITY for Houghton Miffer	/ Versalles (D025088)	PRODUCT Bonds-Conorate High Yeld		JUN FRANCHISE VALUE	YTD JUN FRANCHISE VALUE 4,630	JUL FRANCHISE VALUE	JULFRANCHISE 2003 FRANCHISE VALUE PIPELINE	FRANCHISE PUTURE PIPELINE
TH Lee/Bain/Blackstone -	TH CORDER FORWARD EXCLUSIVITY for houghton which is versilies (DD2085). Taylor & Francis - pot acop of Blackwel STM publishing subs (D012872).	Senior Bank Dett Acquistion Advisory	N/A 25%		324		4,000	
Citatol Broadcasting - IPO (D023086) Direct/V: bankHY financing (10 03) (D0230800) Echostar - acqn advisory and financing (10 03) (D0230800) Echostar - acqn advisory and financing (3M - HE) (D014601) Echostar - acqn advisory and financing (3M - HE) (D014601) Echostar - acqn advisory and financing (3M - HE) (D012601) Echostar - acqn advisory and financing (3M - HE) (D012601) Echostar - acqn advisory and financing (3M - HE) (D0126016) Echostar - acqn advisory and financing (3M - HE) (D0126016) Simple Broadcast Group - HY offering (40 02) (D026015) Simple Broadcast Group - HY offering (40 02) (D026015) Simple Broadcast Group - AHY offering (40 02) (D026013) Simple Broadcast Group - AHY offering (40 02) (D026013) Simple Broadcast Group - AHY offering (40 02) (D026013) Simple Broadcast Group - AHY offering (40 02) (D026013)	Citatel Broadcasting - IPO (D023006) Direct V bankhyf financhag (10 00) (D030000) Echostar - acqui advisory and financhig (10 00) (D020000) Echostar - acqui advisory and financhig (IAN - IE) (D014601) Echostar - acqui advisory and financhig (IAN - IE) (IAN - IE) (D014601) Echostar - acqui advisory and financhig (IAN - IE)	Equity-IPO Bonds-Copporate High Yield Senior Bank Ceet Acquelistion Advisory Bonds-Corporate High Yield Senior Bank Debt Other High Yield Senior Bank Debt Other High Yield Bonds-Corporate High Yield Bonds-Corporate High Yield Equity-Conventiore Bonds Bonds-Corporate High Yield Bonds-Corporate High Yield	50% NIA NIA NIA NIA NIA NIA NIA NIA NIA	(182)	4, 378 6, 465 1, 389 16, 227 8, 829 (148) 165 294		2,647	3,
Albritton Communications - General Advisory (Newa Ch 8) (D020686) Albritton Communications - HY (40 02) (D020468) Albritton Communications - HY (40 02) (D020468) Crown Media - HY - D2 03 (D031553) (D030214) Crown Media - HY - D2 03 (D031553) (D02884) Gray Tev-Bank Debt Q2 03 (D031515) (D02884) Gray Televiston - HY defined (40 02) (D022657) Gray Televiston - bank/equity financing (40 02) (D022657) Gray Televiston - bank/equity financing (40 02) (D022657) Selem Communications - secondary offering (30 02) (D022424) Selem Communications - secondary offering (30 02) (D022428) Tribure Co. general advisory (radio assers) (D022234)	977 (Newa Ch 6) (D020686) 020-408) 0033 (D030214) 5884) 1021 (D022667) 1031 (D022667) 1031 (D0222647) 1031 (D0222341)	Farness Opinion Bonds-Corporate High Yield Bonds-Corporate High Yield Bonds-Corporate High Yield Sentin Bank Debt Bonds-Corporate High Yield Sentin Bank Debt Bonds-Corporate High Yield Sonior Bank Debt Bonds-Corporate High Yield Equity-Follow On Sonior Bank Debt Bonds-Corporate High Yield Equity-Follow On Divestiture Advisory	NIA NIA NIA NIA NIA NIA NIA NIA NIA NIA	(66)(1)	602 (61) 1,472 33 70 131 (213)		1,103	
Axel Springenficht - Secondary Offering - Project Annabelle / Annabel (D022460) BSN/9 - GBPEGGrum revolving carefur selejfe verfinancing (D025788) Canfa Anaerze al et a-eq of Warner Chappel Music (D02258) Collector Telekom - Sale opforts for 169x state in SES (D011449) LODecaux - acquelition edvinory - Project Decadus / Decedula, (D022235) - Adversion Press - Project Televalus / Decedula, (D022235) Aborston Press - Project Televalus / Decedula, (D022235) Bestroon (pc. stategic advisory reminantier base on prozesto) Pression pic, stategic advisory reminantier base control (D023612) SES Global - Eur Tolom - Eur thin Pio - Project Sprand / D013583) TH Lee/Bain/Blackstone - EXCLUSIVITY for Houghton Mifflin / Versalies (D02587) TH Lee/Bain/Blackstone - EXCLUSIVITY for Houghton Mifflin / Versalies (D02587) TH Lee/Bain/Blackstone - EXCLUSIVITY for Houghton Mifflin / Versalies (D02587) TH Lee/Bain/Blackstone - EXCLUSIVITY for Houghton Mifflin / Versalies (D02587) The Collegial/Blackstone - EXCLUSIVITY for Houghton Mifflin / Versalies (D02587) The All Anaers - poil accpr of Bieckwell STM publishing subs (D017872)	Project Annabolie / Annaboli (D022460) for Markacing (D025788) of Mauric (D025788) for Markacing (D025788) for Markacing (D027446) for Markacing (D022328) for Moral Resoluts (D022381) For Project (Vredig), Vrivadi (D025811) For Project (Profest), Vrivadi (D025811) For Project (Profest), Profest (D025888) For Houghton Miffli (Versalies (D025086) M publishing subs (D012872)	Equity-Fallow On Sanice Bank Debt Acquisition Advisory Acquisition Advisory Acquisition Advisory Acquisition Advisory Acquisition Advisory Divestiture Advisory Equity-IPO Equity-IPO Equity-IPO Acquisition Advisory Bondes Bank Debt Sender Bank Debt Acquisition Advisory	0% 0% 0% 0% 0% 0% 0% 0% 0% 0% 0% 0% 0% 0		861 861 74 1,014 4,630 324		15,000 4,411 3,000 7,184 13,233 3,970 8,000 4,000	
Johnston Press - Project Trotter (D031580) M Davie & Spormoze EXCLUSIVITY for VLE (Project Virality) / Vivaidi (D0259 ProSisten - strategic divesture advisory - Project Procentix / Proentix (D0238 PloryFirst - valuation of Russian assets (D025060) Tayor haison Sofres - acting of NFO (Neuter), v. Meader (D030093) Tayor Neison Sofres - acque of NFO (Neuter), v. Meader (D030093) Tayor Neison Sofres - acque of NFO (Neuter) / Neuter (D030093)	DG3 1680) LG (Project Vivald) / Vivaldi (DG25911) Project Phrcentz (Phrcentz (DG29912) C25000) pn / Nechart (D030003) nn / Nechart (D030003) O acqn / Nectar (Q040093)	Acquisition Advisory Acquisition Advisory Divestiture Advisory Valuation Acquisition Advisory Acquisition Advisory Acquisition Advisory Acquisition Advisory	25% 25% 25% NIA 75% 75%	008	962 363		7,184 13,233 5,747	
Lberty Media - 1G offering (2003) (D031643) M Davis & Spomacra- EXCLUSIVITY for VUE (Project Vivald) / Vivaldi (D026911) MyFantily com - general advisory (2003) (D032211) Vivandi - exchangeable bond (1906 (Project Hydra) / Hydra (D023323)	643) ALE (Project Vivald), / Vivaldi (D026911) D032211) ctt Hydra (D023323)	Bonds-Corp. Investment Grade Acqueliton Advisory Divestiture Advisory Equity- Exchangeable Debt	N/A 25% 0% A/N		45 20.800		13,233	3,529
Getty Images - \$240mm Convertible Offering (Q2 2003) (D032057) Hughas/PanamSat - Project Pelican/interim financing 1002 / Pelic Time Warner Enlerteinment - IPO (D026173)	vering (O2 2003) (D032067) Ierim financing 1Q02 / Pelican 1 (D015956) §173)	Equity-Conventible Bonds Bonde-Corporate High Yield Equity-IPO	457 457 857	2,534	2,534 (146)		23.158	,
Acme Communications - general advisory (D006356) Kersotes Theatre - M&A advisory (D026624) Lin TV - benk financing (10,03) (D030158)	/ (DD08325) 9524) 8)	Divestiture Advisory Other M&A Advisory Senior Bank Debt	Z Z Z	218	923 240 232	• • •	• • •	

	10 17.3 2002	a-oz-öo (wed) Ros IN rados Jobal Media						
BANKER	DEAL. Lin TV - convertible bond & HY offerings (2003) (D031437) Lin TV - convertible bond & HY offerings (2003) (D031437) Lin TV - convertible bond & HY offerings (2003) (D031437) Lin TV - convertible bond & HY offerings (2003) (D031437)	PRODUCT Bonds-Componer High Yieb Equity-Conventible Bonds Bonds-Corporate High Yield	PROB N/A N/A 50%	JUN FRANCHISE VALUE	YTD JUN FRANCHISE VALUE 693 1,113	JUL FRANCHISE 2003 FRANCHISE VALUE PIPELINE	2003 FRANCHISE PIPELINE 2,294	FRANCHISE PUTURE PIPELINE
Thun-Honenstein, Christian	Thun-Honenstein, Christian Azel Springer - advise on Regional Newsboaper consolidation / Dezenf F (D031739) Deutsche Taekorn - Sale options for 16% stake in SES (D011449) NN1- haack stop facility - bank oper facility - bank oper (1014482) Salvor & Francis - pot acquir of Backwell STM publishing subs (D012872) Viveral - acchangeable bond trade (Project Hydra) Hydra (D023822) Viveral (Universal - EUR 1bn mendatory convertible bond (D026823) Viveral (Universal - EUR 1bn mendatory convertible bond (D026823)	Acquieition Advisory Divestirms Advisory Sentor Bank Debt Acquisition Advisory Equity, Corbangeable Dett Equity, Convertible Bonds Equity-Follow On	Z Z Z Z Z Z Z Z Z Z Z Z Z Z Z Z Z Z Z		3,826 20,800 118	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, 00 00	8,000 6,000 7, 1, 1
Triffo, Dyan	BusmeasVirre - general edvisory (D005686) Libery Mexis - 1G orfering (2003) (D031643)	Divestiture Advisory Bonds-Corp. Investment Grade	25% N/A		. 94	• 1	4,411	• •
Yung, Sun J.	Compast - IG offering (2003) (D03:603) Conness Corp - IG affering (10.03) (D02:6353) Eastman Kodek - Project Brave (2003) Brave (formerly Photo Finish) (D03:684) IOS Capital LIC - \$350mm 7 year notes Q2 03 (D032251) Pitrey Boves - Innestment grass offering (2003) (D032337) Pitrey Boves - Innestment grass offering (2003) (D032337)	Bonds-Corp, Investment Grade Bonds-Corp, Investment Grade Acquisition Advisor Bonds-Corp, Investment Grade Bonds-Corp, Investment Grade Bonds-Corp, Investment Grade Rioct Trade	2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	520 520 717 -	1,085 207 526 1,457		3,970	

2003 Full Year Plant 20,000 20,000 25,000 14,400 25,000 25,000

	FPANCH A	HISE REVENUE BY DE AS OF 18-10L-2003 EUROS IN (OURS NA MEDIA				
		Franchise	Franchise	Franchise Revenue		Other Coverage Groups
TORUCA		EST.	YTD(Jun)	Jul		
	Infinity Broadcasting - Strategic Lending Contract (M2221)	(51)	(314)	ı	None	
	Tribune , Strategic Lending Contract (M6230)	. 1	(88)	•	None	
	Macom - Stratagic Lending Contact (M5907)	(10)	(38)	,	None	
Total Cost Hedging	Total Cost Hedging / Goodwill Funding / Loan Shortfall	(77)	(515)			
						-
	Clear Channel - IG Bond (M5002)	,	86	•	None	
	Compast - (G offering (2003) (D031603)	•	1,055	•	None	
	Comcast Corp • (G offering (1Q 03) (D026353)	•	207		None	
	IOS Capital LLC - \$350mm 7 year notes Q2 03 (D032251)	529	529	'	None	
		,	45	J	None	
	Pitney Bowes - IG Offering (Q2 2003) (D031561)	717	1,457	,	None	
	Scholastic - IG Bond Revenue (M5188)		61	,	None	
Total GM DCM JV		1,246	3,440	,	i	
					ŀ	
Total Legacy Porti	Total Legacy Portfolios / Cross Selling / Other	1,169	2,925			
Total Cornorate Finance Product	nance Product	2,792	83,649	•	1 #	

	Ca	se 1:07	7-cv-05	471	-B	SJ-KNF	Do	OCL	ım	ent 2	6-3	34		Fi	led 05/30/2008 Page 8 of 15
		Probability Weighted Pipeline	882 1,103 993 3,308	6,286	6,286	1,632 276 353 1,147 3,408	1,323	5.062	-	1,323 276 17,369 18,968	18,968	375	375	375	30.690
		Franchise Revenue Total	882 4.411 3.970 3.529 13,233	3,529	29,554	6,528 1,103 1,412 2,294 11,337	5,293 1,323	17.953		2,847 1,103 23,158 26,908	26,908	750	760	750	75,165
		Future Years	3,529	3,529	7,058	, , , ,								•	7,058
		Balance Of Year 2003	4,411 3,970 13,233	21,614	21,614				•	1,103	1.103	,		·	717.72
	e Value	Oct			,						,				
	Franchise Value	das	, , , , , , ,			6,528 1,103 1,412	. ,	9 043	3,043	23,158	25.805				34,848
		Aug	• • • • •		•	2.294	, ,		7,294					•	2,294
INE BY DEAL L-2003 More		D.C.	982	882	882		5,293	71910	6,617	. , .		750	750	750	8.249
FRANCHISE - PIPEL ASOF 09-JU FUROSAN		PROBABILITY	100 25 25 0 0	30		25 25 25 60	25 25			50 25 75		50			
		PRODUCT DEAL	Arturo Moreno - advisory for Anatheim Angels (D030970) BusinessWire - general advisory (D005685) Eastman Kodak - Project Bravo (2009) / Bravo (formerly Photo Finish) (D031684) Emmis Communications - strategio options (D025116) Emmis Communications - strategio options (D025116)	M. Davis &. Sponsors- EXCLUSIVIT for VOE (Project Vivairs) / Vivairi (U023911) MyFamily.com - general advisory (2003) (D032211) Trotal M&A	Tetsi Atvisory	Cartyle/Weish - acq fnog for Qwest Dex West(Phase II) / Phase 2 (D023662) Crown Media - HY - Q2 03 (D031553) Spanish Broadcasting - financing options (2003) (D031597) Young Broadcasting - \$250mm refinencing Q3 03 (D031269)	Lodal HTCM Cartyle/Weish - acq fncg for Owest Dex West(Phase II) / Phase 2 (D025662) Gray TV - Bank Debt Q2 03 (D031915)	uo.	Total Debt Products	Chadel Broadcasting - iPO (D023066) Salem Communications - secondary offering (30 02) (D024428) Time Werner Entertainment - IPO (D026173)	i otal Equity Underwriting	Total Equity	Total GM DCM JV	Total Legacy Portfolios / Gross Selling / Other	Total Corporate Finance Product

				JUN FRANCHISE	YTD JUN FRANCHISE	JUL FRANCHISE 2003 FRANCHISE	2003 FRANCHISE	FRANCHISE FUTURE
BANKER Anling, Jelfrey	DEAL. Clased Broadcasting - IPO (D023089) DirectV - bankHY financing (10 G3) (D030500) DirectV - cannot be financing (10 G3) (D030500) Echoster - each advisory and financing (10 G3) (D03050) Echoster - each advisory and financing (10 G3) (D03050) Echoster - each advisory and financing (10 G3) (D03050) Echoster - each advisory and financing (10 G3) (D030503) Sincial Broadcast (Goup - Art Pellerahitetim financing (10 G3) (D030503) Sincial Broadcasting - financing options (2003) (D031587) TH Lee@Banfigliacksione - EXCLUSIVITY for Houghton Mifflin / Versallies (D025089) TH Lee@Banfigliacksione - EXCLUSIVITY for Houghton Mifflin / Versallies (D025086)	PRODUCT Equity-IPO Bonds-Cerporate High Yield Senict Senic Bark Dark Acquisition Advisory Bonds-Corporate High Yield Senict Bank Dark Bends-Corporate High Yield Bonds-Corporate High Yield Bonds-Corporate High Yield Aqualision Advisory Aqualision Advisory Aqualision Advisory Aqualision Advisory Bends-Corporate High Yield Senict Bends-Corporate H	PROB 50% NIA NIA NIA NIA NIA NIA NIA NIA NIA NIA	(434) (234) (192) (146)	4,378 6,465 6,465 1,389 16,277 8,829 (146) 165 294 1,014 4,650 324	VALUE	PIPELINE 2,647 	BID ECINE
Carey, Charles	Arturo Moreno - advisory for Anahelm Angels (10030970) Carylardwests - acc frog for Cleast Dex Weet(Phases 1) / Phase 2 (10026662) CarylarWaish - acd frog for Queet Dex Weet(Phase 1) / Phase 1 (0023603) CarylarWaish - acq frog for Queet Dex Weet(Phase 1) / Phase 1 (0023603) CarylarWaish - acq frog for Queet Dex Weet(Phase 1) / Phase 1 (0023603) Carola Broadcaning - PO (10022665) Carola Broadcaning - PO (10022665) Carola Broadcast (programent (0027684) RH Donnelley - acq fluancing for Spirit Yellow Pages (10025434) SH Donnelley - acq fluancing for Spirit Yellow Pages (10025434) Sinclair Broadcast Group - conventible offering (2Q 03) (10031656)	Acquistion Advisory Bonds-Corporate High Yield Senfor Bark Debt Equity-IPO Cotter, M&A Advisory Equity-IPO Senfor Bark Debt Equity-IPO Senfor Bark Debt Senfor Bark Debt Equity-Corporate High Yield Senfor Bark Debt Equity-Corporate High Yield	100% 25% 25% 25% N/A N/A N/A N/A N/A		(130) (68) 7,487 5,011 294		682 6,528 6,253 6,253 2,647	. , , , , ල ල ල
Chang. Liz	Acme Contraunications - general advisory (b0060395) Allattion Communications - General Advisory (bese Ch 8) (D020886) Allattion Communications - Africa Advisory (bese Ch 8) (D020886) Allattion Communications - HY (AD 02) (D0202405) Allattion Communications - HY (AD 02) (D020402) Gray TV - Bank Debt 02 d0 (D031815) Gray TV - Bank Debt 02 d0 (D031815) Gray TV - Bank Debt 02 d0 (D031815) Gray Television - HY offering (AD 02) (D020857) Gray Television - Leark/eduty Innanching (AQ 02) (D022857) Gray Television - Leark/eduty Innanching (AQ 02) (D022857) Lin TV - comventible bond & HY offering (AQ 02) (D021437) Salem Communications - HY offering (AQ 02) (D0224428) Tinn Warner Entralenment - HY offering (AQ 02) (D022143) Tinnure Co- general advisory (addo assess) (D002234) Young Broadcasting - \$250mm refinanching 03 03 (D021289)	Olvestiture Advisory Farness Chimore Bonds-Corporate High Yield Bonds-Corporate High Yield Sornot Bank Debt Bonds-Corporate High Yield Sornot Bank Debt Sornot	N.A N.A N.A N.A N.A N.A N.A N.A N.A N.A	(1.198) 	923 902 (64) 1,472 1,472 133 70 70 70 70 689 680 (113 (213) 433		1,103 1,323 1,323 1,103 23,188 2,284	
Dunn, David R.	Canylar/walen - acq fings for Owest Dax Weet(Phase il) / Phase 2 (D025662) Canylar/wein - acq fings for Owest Dax Weet(Phase il) / Phase 2 (D025662) Canylar/wein - acq fings for Gwest Dax Weet(Phase il) / Phase il (D025603) Canylar/wein - acq fings for Gwest Dax East (Phase il) / Phase il (D025603) RH Donnellay - acq finandig for Sprint Yellow Pages (D025434) RH Donnellay - acq finanding for Sprint Yellow Pages (D025434)	Gonds-Corporate High Yield Sonds Bank Debi Bonds-Corporate High Yield Bonds-Corporate High Yield Senior Bank Debi	25% 25% N/A N/A N/A		(130) 7,487 5,011		6,528 5,293	
Faulshch, Blair	Citadal Broadcasting - IPO (D023089) DirecTV - benith/Y financing (14 09) (D035050) DirecTV - benith/Y financing (14 09) (D035050) DirecTV - benith/Y financing (14 09) (D035050) Echostar - acon advisory and financing (16 H - HE) (D014801) Echostar - acon advisory and financing (16 H - HE) (D014801) Echostar - acon advisory and financing (16 H - HE) (D014801) Echostar - acon advisory and financing (16 H - HE) (D014801) Echostar - acon advisory and financing (16 H - HE) (D014801) Echostar - acon advisory and financing (16 D01 (10 002 I) Sincials Characters (Grup - Arvier Pelloanithetim finencing (10 02) (D02801) Sincials (Posadeast Grup - Econventice offering (20 05) (0031655) Spanish Broadcasting - financing options (2003) (D031657)	Equity-IPO Bonds-Corporate righ Yield Bonds-Corporate righ Yield Acquisition Advisory Bonds-Corporate righ Yield Serior Bank Dett Other M&A Advisory Bonds-Corporate High Yield Equity-Corverate High Yield Equity-Corverate Bonds Bonds-Corporate High Yield Equity-Corverate Bonds Bonds-Corporate High Yield Equity-Corverate Bonds Bonds-Corporate High Yield	50% N.Y.A. N.Y.A. N.Y.A. N.Y.A. N.Y.A. N.Y.A. N.Y.A. N.Y. N.Y	(182)	4,378 6,485 1,389 1,389 16,227 8,629 (144) 165 294		2,647	
Graves, Daniel B.	Allutton Communications - General Advisory (News Ch 8) (D020688) Allutton Communications - HY (4Q 02) (D020406) Allutton Communications - HY Offering (1Q03) (D030214)	Fairness Opinion Bonds-Corporate High Yield Bonde-Corporate High Yreid	A A A	(1,199)	602 (61) 1,472			

Yung, Sun J.

	ear?	YTD(Juni	Prior YTD	BW PRIOR	2	Batance Of Current Year	Bai Of Cur Year Probability					Future Year
PRODUCT	Franchise Revenue	Franchise	Franchise	Franchise Revenue	Franchise Revenue	Thru 12/31 Pipeline	Weighted Pipeline	2003 Full Year Forecest	2003 Full Year Plan	B/W 2003 Full Year Plan	Future Year Pipeline(2)	Probability Welghted(2)
M&A Other Advisory	425	4,171	7,396	(3,225)	, ,	49,046	12,040	16,211	15,000	1,211	8,000	
Total Advisory	425	4,171	7,396	(3,225)	,	49,048	12,040	16,211	15,000	1,211	8,000	
ABL Origination					1	,		•	•	•	•	٠
HYCM Loan Syndications		5.002	2,273	2.729				4,630 5,002	6,400 3,600	(1,770)	, ,	
Project Finance	•	1	•	•	1	,		<u>.</u>	,			•
Leveraged Portfolio Revenue Rea! Estate Investment Bankino	, ,	, ,	, ,					, ,		1	,	•
Total Debt Products		9,632	2,273	7,369				9,632	10,000	(368)		
Equity Underwriting	,	738	5.281	(4,526)		23,000	4.000	4,738	40,000	(35,264)	,	
Structured Equity Transactions Group	, ,		. ,			• •		, ,		. ,		
fotal Equity		736	5,261	(4,526)		23,000	4,000	4,736	40,000	(35,264)		
Capital Benefit / Treasury Allocation	1	,	•	•	•	•	•	•	•	•	•	•
Cost Hedging / Goodwill Funding / Loan Shortfall Other Global Markets	,				1	•		4 1	,	,	•	
GM DCM JV			. ,			25,000	6,250	6,250		6.250		
Legacy PF / Telecom / LA Portfollo - NIM Principal Investing / PE Evcentions / Other	1 1		•	•		• •		i	,	•	,	
Total Legacy Portfolios / Cross Selling / Other		,				25,000	6,250	8,250	10,000	(3,750)		
Total Corporate Finance Product	425	14,539	14,930	(391)		97,046	22,290	36,828	75,000	(38,172)	000'8	

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CONFIDENTIAL

	EUROPE MEDIA	OPE MEDIA			
PRODUCT	DEAL	Franchise Revenue	Franchise Revenue YTD(Jun)	Franchise Revenue Jul	Other Coverage Groups
	Boosey & Hawkee - divestiture advisory (Proj Brahms) / Brahms* (D015359) Hotzorinck - divestiture advisory - Project Seneca (Saneca (D026103) ProSieben - strategic divestiture advisory - Project Phoenix / Phoenix (D023912) Taylor Nelson Sofres - acqn of NPO (Nectar) / Nectar (D030093) The Leaf Rein/Blackstone - EXC11 (SN/TTY for Hourthon Miffin / Versailes (D025086)	(375)	494 1,500 800 362		EUR RESTR, CORBROK GERMANY GERMANY None BENELUX, CORBROK, EUR P PLMT, NA CON
Total M&A		425	4,171		EUR SPON, NA FIN SPO, NA Lev Fin, NA MEDIA
Total Advisory		425	4,171		
Total HYCM	TH Lee/Bain/Blackstone - EXCLUSIVITY for Houghton Mifflin / Versailles (D025086)		4,630		EUR SPON, NA FIN SPO, NA Lev Fin
Total Loan Syndications	BSkyB - GBP600mm revolving credit facility for refrancing (D025788) NTL - back stop facility - bank debt (D014642) TH Lee/Bath/Blackstone - EXCLUSIVITY for Houghton Mifflin / Versalles (D025085) cations		851 3,626 324 5,002		CORBROK EUR SPON EUR SPON, EURLEVFIN, NA FIN SPO, NA Lev Fin, NA MEDIA
Total Debt Products	cts		9,632	,	
Sf Te Vi Total Equity Underwriting	SES Global - Eur 700mn - Eur 1bn IPO - Project Gerard2 / Gerard2 (D013535) Taylor Nelson Sofres - equity issue for NFO acon / Nectar (equity) (D031870) Vivendi Universal - EUR 1bn mandatory convertible bond (D026623) erwriting		74 353 308 736		GERMANY FRANCE None
Total Equity			736	,	
Total Corporate Finance Product	Finance Product	425	14,539		1 f

PRODUCT Axel Springer Axel Springer Axel Springer Boosey & Boosey Tele Deutsche Tele Deutsche Tele Johnston Presenx = Johnston Presenx = Johnston Presenx = Johnston Presenx = Johnston Presex =	DEAL. Axel Springer - advise on Registral Newspaper consolidation / Desert F (D031739) Axel Springer - Divestillure adv of Relignature printing - Int (Int (D031048) Boosey & Hawkes - divestillure advisory (Prof Brahms) (D45359) Certin America et al ago of vibrancy (Prof Brahms) (D03281) Deutsche Telekom - sale advisory of DeTeMedien (Pyramid) / Pyramid (D026059) Deutsche Telekom - Sale options for 16% sister in SES (ID011449) JCDecaux - acquisition advisory - Project Deedelsis / Deedelsis (Deedelsis (D022355) Johnston Press - Project Torlet / Torlet (D031800)				Franchise value	Value				
	er - advise on Regional Newspaper consolidation / Desert F (D031739) er - Divestiture aut of Rolognaure printing - Ink / Ink (D031048) frawkes - divestiture autvor (Proj Brahms) (D015359) frawtes - divestiture autvory (Proj Brahms) (D02559) elekom - sale advisory of DeTeMedien (Pyramid) / Pyramid (D026059) elekom - Sale options for 16% state in SES (ID011448) elekom - Sale options for 16% state in SES (ID011448) ress - Project Tortle (D031580)	VE. 10700	3	c: «	ć	ţ	Balance Of Year 2003	Furture Years	Franchise Revenue Total	Probability Weighted Pipeline
Axel Springer Axel Springer Baossey & Hat Carlin Americ Deutsche Tel Jobnische Tel Johnston Pre M Davis & St Taufre & Fer	er - advise on Regional Newspaper consolidation / Desert F (D031739) er - Divestifure adv of Rologravure printing - Ink / Ink (D031048) fawkes - Alvestiture advisory (Prof Bartins) / Brahms / (D015359) faret et al - ago of Warner Chappeli Mueic (D022581) elekom - sale advisory of DeTeMedien (Pyramid) / Pyramid (D026059) elekom - Sale options for 16% stake in SES ID011448) - sacquelinion advisory - Project Deedakus / Desertatus (D022235) ress - Project Tortler (D031580)	THOUSAGE	Š	n N	dac	3	3			
Ave Springer Ave Springer Boosey & Ha Boosey & Ha Carlin Americ Deutsche Tel Johnston Pre Johnston Pre M Davis & St Pearson plo-	er-Dyestiture adv of Rologravure printing - Ink / Ink (D031049) lawkes - divestiture adv of Rologravure printing - Ink / Ink (D031049) find at al and of Warmer Chappeli Mueic (D022591) findenn - sale advisory of Defelhedien (Pytramid); Pytramid (D026059) elekorn - Sale options for 16% state in SES (D011449) elekorn - Sale options for 16% state in SES (D011449) rese-project Decelus / Operators (D022235)	0		,	4	,	•	2,000	2,000	
Boosey & Handello Boosey & Handello Bousche Tell Deutsche Tell Carlin America Deutsche Tell Carlin America Pre Johnston Pre M Davis & St. Pearson plc.	flowkes. divestitute advisory (Proj Brahms) / Brahms* (D015359) nica et al - acq of Warner Chappeli Music (D025391) elektom - sate advisory of DeTelkledien (Pyramid) / Pyramid (D026059) elektom - Sate options for 16% stake in SES (D011449) acquelition advisory - Project Deedalus / Daedalus, (D022235) ress - Project Troftle (D031580)	52	•			,	1,500		1,500	375
Carlin America Carlin America Deutsche Tei Jobosomy - Johnston Pre Johnston Pre Pearson plo- Tanko & St	freated at a ago of Warner Chaptel Music (C022581) elekom sate advisory of DeTeMedian (Pyramid) / Pyramid (D026059) elekom - Sale options for 16% stake in SES ID011448) acquisition advisory - Project Decelabus / Dergabus (D022355) ress - Project Tortler (Tortler (D031580))	9	000						, 00 1	200
Deutsche Tei Deutsche Tei Jobniston Pre M Davis & Si Pearson plo-	elekom - sale advisory of DeTeMedien (Pyramid) / Pyramid (D026059) elekom - Sale options for 16% stake in SES ID0/1449) - saquistinia advisory - Project Deedakus / Deedakus (D022235) ress - Project Teckler / Trotte (D031580)	0	. •		,	٠	4,411	,	4,411	
Devisation Transport of the Control	elekum. Sale options for 16% stake in SES ID011449) elekum. Sale options for 16% stake in SES ID011449) ress. Project Trotter / Trotter (D031580)	0	,				5,000		5,000	
JOGGGGBAC PE Johnston Pre M Davis & St Pearson plo-	acquisition advisory - Project Deedshus / Deedalus (D022235) ress - Project Trotter / Trotter (D031580)	0	į	•			٠	6,000	6,000	
Johnston Pre M Davis & St Pearson plo Taylor & Fra	ress - Project Trotter / Trotter (D031580)	153				•	3,000		3,000	750
Maria de Servicio		52		,			7.184		7,184	1,796
Pearson plc. Taylor & Fra	Sponsors, EXC. (18)VITY for VUE (Prolect Vivaldi) / Vivaldi (D025911)	52	•				13,233		13,233	3,308
Selection & colored	Degree of the strategic advisory to be about the Data Corn (DDS885)	0		•	•		3,970	•	3,970	
	Totalogi pic saladogic adylasty; a mistrocci bara doi p (bezeroto). Tarkot a Espesia - pot apon of Starbowell STM orbitation state (D010870).	25	٠				4,000	•	4,000	000
In the state of th	Fautor Nation Coffee - pour of NEO (Nectar) / Nectar (COS)	75	5,747			,	•	•	5,747	4,310
Total M&A			5,747	٠			42,298	8,000	57,048	12,040
Total Advisory			6,747	•			42,298	8,000	57,048	12,040
0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	A set Commentation - Comments - Organized Annahalls (Annahal (D022480)	c	,				15,000	•	15,000	•
, Jedolo Sas	SES Global - Eur 700mn - Eur 1bn IPO - Project Gerard / Gerard (D013535)	99		,			8,000		8,000	4,000
Total Equity Underwriting							23,000		23,000	4,000
				-			23,000		23,000	4,000
				000				•	25.000	6.250
Publicis - DC	Publicis - DCM - project King 2 / King 2 (D024277)	67	.	25,000				-	25,000	6,250
TOTAL CALLCON SV										
Total Legacy Portfolios / Cross Selling / Other	illing / Other			25,000		4		•	25,000	6,250
			6 747	25 000			65 298	8 000	105.046	22.290

	FRANCHISE-REV	FRANCHISE - REVENUE & PIPELINE BY MD & DIR COLLEGE BY							
		Errope Modia.			NDL OTY			FRANCHISE	• Case
BANKER Ausiin, Geoffrey	DEAL. Johnston Press - Project Trotter (10031560) H. Lee/Bain/Blackstone - EXCLUSIVITY for Houghton Mifflin / Versalites (10025088) TH. Lee/Bain/Blackstone - EXCLUSIVITY for Houghton Mifflin / Versalites (10025086) TH. Lee/Bain/Blackstone - EXCLUSIVITY for Houghton Mifflin / Versalites (10025086) TH. Lee/Bain/Blackstone - EXCLUSIVITY for Houghton Mifflin / Versalites (10025086) Taylor & Francis - pot acan of Blackwell STM publishing subs (10012872)	PRODUCT Acquisition Advisory Acquisition Advisory Bonds-Corporate High Yield Senior Bank Debt Acquisition Advisory	PROB 25% N/A N/A N/A N/A 25%	JUN FRANCHISE VALUE	FRANCHISE VALUE 1,014 4,630 324	JUL FRANCHISE 2003 FRANCHISE VALUE 7,184 7,184 6,000		PIPELINE	1:07-cv-0
	Axel Springer - advise on Regional Newspaper consolidation / Desert F (D031739) Axel Springer - Divestiture adv of Religrative Institution - Inst. Inst (D031049) Axel Springer-(Three - Secondary Orlenting - Project Annaballe - Annaballe (D022480) Deutsche Teletom - sale advisory - Project Serecal Senecal (D026193) UCDecaux - acquelition advisory - Project Serecal Senecal (D026193) UCDecaux - acquelition advisory - Project Serecal Senecal (D026193) ProSisben - strategic divestiture advisory - Project Procentic (D02312) Publice - D04H - project (Mng 2 (M024277) TH Lee/Bain/Glackstone - EXCLUS/UTY for Houghton Mifflin / Versalies (D025099) TH Lee/Bain/Glackstone - EXCLUS/UTY for Houghton Mifflin / Versalies (D025099) TH Lee/Bain/Glackstone - EXCLUS/UTY for Houghton Mifflin / Versalies (D025099) TH Lee/Bain/Glackstone - EXCLUS/UTY for Houghton Mifflin / Versalies (D025099) Taylor & Francis - pol acqn of Blackwell STM publishing subs (D012872)	Acquisition Activisty Merger Activisty Equity-Fellow On Divestiture Activisory Divestiture Activisory Acquisition Activisory Bonds-Local Market Acquisition Advisory Bonds-Copporate High Yield Senior Bank Cobt Acquisition Advisory	25% 25% NIA		1,500 1,500 1,014 4,630 324		1,500 15,000 5,000 3,000 25,000 4,000	2,00	● 5471-BSJ-KNF
Lovegrave, Stephen	Axel Springer/Kirch - Secondary Offering - Project Annabelle , Annabel (D022480) BSKyb - GBP600mm revolving creat takeity for effinancing (D025789) Caulin America et al. aca of Witmer Chappel Music (D02281) Caulin America et al. aca of Witmer Chappel Music (D02281) Coloranz - acquesition advisory - Project Deadelus - Deadelus - (D02228) JOThoranz - Project Deadelus - Deadelus - (D02228) JOThorano - Prose - Project Totaler (D031881) M Davie & Sponeore - EXCLUSIVITY for VUE (Project Wealdy / Vivale) (D025911) ProSisten - strategic devisory re inferactive Dead Corp (D025804) ProSisten - strategic devisory re inferactive Dead Corp (D025804) ProSisten - strategic devisory re inferactive Dead Corp (D025804) ProSisten - strategic devisory re Incite Project Gerandz (D013886) SES Global - Eur Toomn - Eur Ton IPO - Project Gerandz (D013886) SES Global - Eur Toomn - Eur Ton IPO - Project Gerandz (D013886) SES Global - Eur Toomn - Eur Ton IPO - Project Gerandz (D013886) SES Global - Eur Toomn - Eur Ton IPO - Project Gerandz (D013886) TH Lee-BanyBladcatone - EXCLUSIVITY for Houghton Mifflih / Versalles (D022086) TH Lee-BanYBladcatone - EXCLUSIVITY for Houghton Mifflih / Versalles (D022086) TH Lee-BanyBladcatone - EXCLUSIVITY for Houghton Mifflih / Versalles (D022086) The Lee-BanyBladcatone - EXCLUSIVITY for Houghton Mifflih / Versalles (D022086)	Equity-Follow On Senfor Bank Debt Acquisition Advisory Acquisition Advisory Acquisition Advisory Acquisition Advisory Acquisition Advisory Acquisition Advisory Equity-IPO Equity-IPO Acquisition Advisory Bonds-Coppense High Yield Senior Bank Coptense	0% N N N N N N N N N N N N N N N N N N N	, , , , , , , , , , , , , , , , , , ,	651 651 7 7 7 7 7 6,630 324		15,000 4,411 3,000 7,184 13,233 9,970 6,000		Document 26-34
Marames, Bruce	Johnston Press - Project Trotter (2003-1580) Johnston Press - Project Trotter (2003-1580) Johns & Spronsors - EXCLIPATIOT for VLLE (Project Vinadir (1902-1911) ProSisten - stratajoc divestilure advisory - Project Phoenix / Phoenix (2002-1912) StoryFirst - valuation of Ruesian sessets (2002-1909) StoryFirst - valuation of Ruesian sessets (2002-1909) StoryFirst - valuation of Ruesian sessets (2002-1909) Taylor Neison Sofres - agent of NPC (Netzet (1003-1908-3) Taylor Neison Sofres - equity (ssue for NPC acon / Netzer (60ulty) (2001-1970)	Acquistion Advisory Acquisition Advisory Divestiture Advisory Valuation Acquisition Advisory Acquisition Advisory Acquisition Advisory Acquisition Advisory	25% 26% NIA NIA 75% NIA	. , 00	- B00 		7,184 13,233 5,747	,,,,,,	4 Filed
Thun-Hohenstein, Chrissian	Axe Springar - advise on Regional Newspaper controlledation / Desert F (D031730) Ususcare Telekoran - Safe options for 16% stake in SES (0011446) NTL - brack application; brank debt (0014442) NTL - brack application; brank debt (0014442) Vivend: extensis - port accept of Service (0014442) Vivend: extensis applications and track of Project Hydra (2003333) Vivend: Universal - EUR from mandatory conventible bond (0026523) Vivendi Universal - EUR from mandatory conventible bond (0026523)	Aquisilion Advisory Divestitus Advisory Sentor Banto Best Aquisilion Advisilion Advisilion Advisory Equity - Exchangaable Debt Equity - Exchangaable Debt Equity-Convertible Bonds Equity-Follow On	0% 0% N/A N/A N/A N/A		3,828 3,828 20,800 118 190		. , , , , , , , , , , , , , , , , , , ,	000	05/30/2008
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